



ASX Release

13 September 2021

REAL ASSETS
PRIVATE EQUITY
CREDIT

Global Data Centre Group (ASX: GDC)

Global Data Centre Group launches equity raising to fund growth

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Highlights:

- Successful completion of placement raising approximately \$19 million (before costs) strongly supported by new and existing institutional, sophisticated and professional investors.
- Proceeds will primarily be used to support strategic investment initiatives.
- In addition, all existing eligible shareholders will be offered the opportunity to participate in the capital raise under a security purchase plan ("**SPP**"). The SPP will not be underwritten and aims to raise up to a maximum of \$5.0 million¹.

Successful placement

Global Data Centre Group (ASX:GDC) ("**Group**"), is pleased to announce it has received firm commitments to raise approximately \$19 million (before costs) via an unconditional placement of approximately 9.8 million fully paid stapled units in the Group at a price of \$1.93 ("**Placement**"), to new and existing institutional, sophisticated, and professional investors.

The funds will primarily be used to support the Group's pipeline of M&A and strategic investment initiatives.

The Group's Managing Director, David Yuile, said "Following a record FY21 financial performance, Global Data Centre Group continues its focus on identifying value enhancing acquisitions and follow-on investments to expand our operating business. Our strategy includes continuing to rapidly scale our data centre operating business, through strategic acquisitions, with this equity raising providing further runway to pursue these opportunities and capture strong industry growth going forward."

Use of Proceeds

The funds raised from the Placement and SPP will primarily be used to provide growth capital to support the Group's pipeline of M&A opportunities and strategic investment initiatives.

Details of the Placement

The Placement bookbuild commenced on Friday, 10 September 2021 and the Group received firm commitments from new and existing institutional, sophisticated, and professional investors for approximately 9.8 million new fully paid stapled units in the Group ("**New Securities**"), representing approximately 15.0% of existing securities on issue, to raise approximately \$19 million at the resulting issue price of \$1.93 per New Security ("**Placement Price**").

¹ Subject to demand, the Group reserves the right to accept oversubscriptions under the SPP at its absolute sole discretion.



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The Placement Price represents a 4.9% discount to the closing price of the Group's stapled units of \$2.03 on Thursday, 9 September 2021, being the last trading day prior to release of this announcement on the Australian Securities Exchange.

New Securities will rank equally with existing stapled units in the Group on issue from their date of issue.

Shaw and Partners Limited and Aitken Murray Capital Partners Limited acted as joint lead managers and bookrunners to the Placement (the "JLMs").

Security Purchase Plan

Following completion of the Placement, eligible securityholders on the Group's register at 7.00pm (AEST), Friday, 10 September with registered addresses in Australia, New Zealand or any other eligible jurisdictions as determined by the Group will be offered the opportunity to apply for up to \$30,000 of New Securities under the SPP, free of transaction and brokerage costs. The SPP will not be underwritten and is aiming to raise up to a maximum of \$5 million and the Group may scale back applications accordingly².

The terms and conditions of the SPP will be set out in an SPP offer booklet, which will be dispatched to eligible securityholders by their preferred method of contact in due course. Securityholders should consider the SPP offer booklet in full, including the SPP terms and conditions, before deciding whether to participate in the SPP.

Key Dates

Key Event	Date
SPP Record date for eligible securityholders	7:00pm, Friday, 10 September 2021
Settlement of Placement	Thursday, 16 September 2021
Allotment and normal trading of Placement securities	Friday, 17 September 2021
SPP Booklet lodged and sent to eligible securityholders	Monday, 20 September 2021
SPP closing date	Friday, 8 October 2021
Announcement of results of SPP	Wednesday, 13 October 2021
Allotment and normal trading of securities under SPP	Friday, 15 October 2021

All dates and times are indicative only and subject to change at the discretion of the Group with the prior written consent of the JLMs. All dates and times are references to AEST. Any changes to the timetable will be posted on 360 Capital's website at www.360capital.com.au.

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Authorised for release by, Kimberley Child, Company Secretary, 360 Capital FM Limited.

More information on GDC can be found on the ASX's website at www.asx.com.au using the Group's ASX code "GDC", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

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About Global Data Centre Group (ASX: GDC)

Global Data Centre Group aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Group is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.
