

Non-Renounceable Entitlement Offer - Dispatch of Offer

As previously announced, 1st Group Limited (ASX:1ST) is seeking to raise up to approximately \$2.3m (before costs) through a pro rata Non-Renounceable Entitlement Offer of one fully paid ordinary share in the capital of the Company for every three shares held by eligible shareholders on 13 September 2021 at an issue price of \$0.016 per share.

The Company has now sent the letter detailing the offer, a copy of the Rights Issue Offer Memorandum and the personalised entitlement and acceptance forms which relate to the offer to all eligible shareholders.

This announcement has been approved for release by the Board of Directors.

Further information

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About 1st Group Ltd

1st Group is an ASX listed digital health group building Australia's leading health services marketplace, MyHealth1st.com.au, Australia's online pet service marketplace PetYeti.com.au and corporate and government solutions platform GoBookings.com. These integrated platforms provide an easy to use online search and appointment booking service and offer a range of value-added apps and services that facilitate digital patient and customer engagement. We improve lives by connecting consumers to a variety of healthcare services and information anytime, anywhere, so they can get well sooner and stay well longer. To find out more visit 1stGrp.com, MyHealth1st.com.au, PetYeti.com.au and GoBookings.com.



