



## Announcement Summary

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**Entity name**

GLOBAL DATA CENTRE GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 17, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GDC	FULLY PAID UNITS STAPLED SECURITIES	9,842,672	17/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GLOBAL DATA CENTRE GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

other

### Registration number

Global Data Centre Investment Fund (ARSN 635 566 531)  
and Global Data Centre Operations Fund (ARSN 638 320 420)

### 1.3 ASX issuer code

GDC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/9/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2021 10:18	New - Proposed issue of securities - GDC	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

2,590,673 fully paid stapled securities to be issued following completion of the Securities Purchase Plan opening 20 September 2021 and expected to close on 8 October 2021.



### Placement Details

GDC : FULLY PAID UNITS STAPLED SECURITIES

## 17/9/2021

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

9,842,672

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.93000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GDC : FULLY PAID UNITS STAPLED SECURITIES	75,460,488

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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