



REAL ASSETS
PRIVATE EQUITY
CREDIT

Lin Kang
ASX Limited
20 Bridge St
SYDNEY NSW 2000

17 September 2021

Dear Lin

Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by 360 Capital FM Limited (ABN 15 090 664 396) ("**Responsible Entity**"), in its capacity as responsible entity of Global Data Centre Group (ASX: GDC) ("**GDC**"), the stapled entity comprising Global Data Centre Investment Fund (ARSN 635 566 531) and Global Data Centre Operations Fund (ARSN 638 320 420), under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") as it applies to GDC.

The Responsible Entity states that:

- (a) it has completed the issue and allotment to investors of 9,842,672 fully paid stapled units in GDC ("**New Units**") at a price of \$1.93 per stapled unit pursuant to a placement which was announced to the ASX on 13 September 2021;
- (b) the New Units were issued without a product disclosure statement for the New Units being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of GDC, and issuer of the New Units, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity in its capacity as responsible entity of GDC, as issuer of New Units, has complied with:
 - the provisions of Chapter 2M of the Act as they apply to GDC; and
 - section 674 of the Act as it applies to GDC; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Sincerely,

Kimberley Child
Company Secretary