



Market Announcement

20 September 2021

Transurban Group (ASX: TCL) – Trading Halt (2+1)

Description

The securities of Transurban Group ('TCL') will be placed in trading halt at TCL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 23 September 2021.

Issued by

James Gerraty

Head of Listings Compliance (Melbourne)

Transurban Group

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ARSN 098 807 419

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20 September 2021

To Mr James Gerraty
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

By Email james.gerraty@asx.com.au
Copy to tradinghaltsmelbourne@asx.com.au

Dear Mr Gerraty

Transurban Group – Request for trading halt

Transurban Group (**Transurban**) requests a trading halt in respect of its stapled securities (ASX: TCL) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Transurban provides the following information:

1. The trading halt is necessary as Transurban expects to make an announcement to the ASX in connection with a material transaction and a fully underwritten pro rata accelerated renounceable entitlement offer (with retail entitlements trading) (**Entitlement Offer**).
2. Transurban requests that the trading halt continue until the earlier of Transurban releasing an announcement in relation to the completion of the institutional component of the Entitlement Offer, or until the open of trading on Thursday, 23 September 2021.
3. Transurban expects that the trading halt will be ended by it making an announcement to the ASX in relation to the completion of the institutional component of the Entitlement Offer.
4. Transurban is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any other further information, please do not hesitate to contact me.

Yours sincerely



Fiona Last
Company Secretary