

20 September 2021

Transurban Group – Notice under Sections 708AA(2)(f) and 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73

Transurban Holdings Limited (ACN 098 143 429) (“**THL**”), Transurban International Limited (ACN 121 746 825) (“**TIL**”) and Transurban Infrastructure Management Limited (ACN 098 147 678; AFSL 246585) (“**TIML**”), as the responsible entity of Transurban Holding Trust (ARSN 098 807 419) (“**THT**”), (together, “**Transurban**”) has today announced a pro rata accelerated renounceable entitlement offer with retail entitlements trading on the ASX (“**Entitlement Offer**”). The Entitlement Offer is an offer of 1 fully paid Transurban stapled security (consisting of an ordinary share in THL, an ordinary share in TIL and an ordinary unit in THT) (“**New Stapled Security**”) for every 9 Transurban stapled securities held as at 7.00 pm (AEST) on 23 September 2021 by security holders with a registered address in Australia or New Zealand and certain other jurisdictions in which Transurban has decided to extend the Entitlement Offer.

TIML gives notice under section 1012DAA(2)(f) of the *Corporations Act 2001* (Cth), as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (“**Act**”), and each of THL and TIL give notice under section of 708AA(2)(f) of the Act, that:

- (a) the New Stapled Securities will be offered for issue without disclosure under Parts 6D.2 and 7.9 of the Act and without a prospectus or product disclosure statement being prepared;
- (b) this notice is being given under sections 708AA(2)(f) and 1012DAA(2)(f) of the Act;
- (c) as a disclosing entity, Transurban is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Transurban has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Transurban; and
 - (ii) section 674 of the Act, as it applies to Transurban;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8), 708AA(9), 1012DAA(8) or 1012DAA(9) of the Act; and
- (f) the potential effect the Entitlement Offer will have on the control of Transurban, and the consequences of that effect, will depend on a number of factors, including investor demand. However, given the structure of the Entitlement Offer as a pro rata issue and the fact that (based on substantial holding notices that have been lodged on or prior to the date of this notice) no Transurban security holder currently has voting power exceeding 15% in Transurban’s issued stapled securities, the Entitlement Offer is not expected to have a material effect or consequence on the control of Transurban.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

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This announcement is authorised for release by the Board of Transurban Group.

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