



20L Sheraton Rd, Dubbo NSW 2830

PO Box 4921, Dubbo NSW 2830

E: [info@maasgroup.com.au](mailto:info@maasgroup.com.au)

Ph: 02 5852 1800

## **ASX Announcement**

20 September 2021

### **Share Purchase Plan – Correspondence to Shareholders**

Please refer to the attached correspondence which has been sent to shareholders today in relation to the Share Purchase Plan (SPP).

Further information in relation to the SPP can be obtained by contacting Link Market Services Limited on +61 1300 880 467 or via [www.maasgroup.com.au](http://www.maasgroup.com.au).

This announcement has been authorised by Craig Bellamy, Company Secretary of MGH

### **About MAAS Group Holdings Limited**

MGH is a leading independent Australian construction materials, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets

20 September 2021

Dear Shareholder

### **Share Purchase Plan – Closing Soon**

As announced on 8 September 2021, MAAS Group Holdings Limited ("MGH" or the "Company") has announced the extension to the closing date for eligible shareholders to participate in a Share Purchase Plan (**SPP**). The SPP allows eligible shareholders (who are residents of Australia or New Zealand and held MGH shares at 7:00pm (AEST) on Tuesday, 30 June 2021) to apply for a minimum of \$2,750 and up to \$30,000 of new fully paid ordinary shares in MGH (**SPP Shares**) without incurring brokerage or transaction costs. The issue price will be \$5.50 per New Share (being the same price paid by investors under the Placement announced on 1 July 2021).

The extension to the closing date will ensure that all eligible shareholders have the opportunity to participate in the SPP, considering the additional information set out in the Company's recent acquisition announcements released to the ASX and information that was contained in the Company's FY 2021 financial report and associated results presentation.

Also as announced on 8 September 2021, MGH has entered into irrevocable agreements with a small number of sophisticated investors (the Underwriters) for them to subscribe for any shortfall in the current SPP offer to the extent of \$15 million. The Underwriters are existing MGH shareholders who are not related parties of the Company and will not receive any fees from the Company for their underwriting commitment.

MGH intends to use the proceeds raised from the SPP to enhance MGH's financial capacity to fund growth and acquisition initiatives, including further near-term opportunities in the property and construction materials sectors, and to reduce debt/increase cash reserves.

Although participation under the SPP is optional, MGH encourages its shareholders to consider participating in the SPP which will enable eligible shareholders to apply for new fully paid ordinary shares of MGH on the same terms as investors under the Placement announced on 1 July 2021. . Full details of the SPP are contained in the SPP Offer Booklet (which can be downloaded by following the instructions below). Eligible shareholders should read the MAAS Group Holdings Limited SPP Offer Booklet in its entirety and consult with their financial or other professional adviser before deciding whether or not to participate in the SPP.

#### **To Participate:**

1. Visit <https://events.miraqle.com/mgh-offer/SPP/> or <https://maasgroup.com.au/> and click on the '**SPP Offer – Apply here**' button.
2. Enter your Shareholder validation information (refer below).
3. Download and carefully read a copy of the SPP Offer Booklet and your personalised Application Form, which includes BPAY® payment details.
4. Make payment before the SPP closing date.

**The SPP will close at 5:00pm (AEST) on 30 September 2021 and payment must be received by that time. The Board of the Company may, at its discretion, close the SPP earlier or extend the closing date.**

You will be required to provide the following validation information to download your Application Form:

- Securityholder Reference Number (SRN) or Holder Identification Number (HIN)

- Surname/Company Name
- Country
- Postcode (if applicable)

If payment is being made through BPAY®, you do not need to return your Application Form.

Shareholders that have already applied for SPP Shares under the offer are not required to resubmit their application form unless they wish to apply for additional shares up to a maximum application amount of \$30,000, as referred to in the SPP Booklet. All other terms and conditions of the offer remain the same as set out in the SPP Booklet.

Should you wish to discuss any information contained in this email, do not hesitate to contact the MAAS Group Holdings Limited SPP Offer Information Line on +61 1300 880 467.

Yours sincerely,

Stephen Bizzell  
Chairman  
MAAS Group Holdings Limited