



Market Announcement

22 September 2021

Threat Protect Australia Limited (ASX: TPS) – Trading Halt (2+2)

Description

The securities of Threat Protect Australia Limited ('TPS') will be placed in trading halt at TPS's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 28 September 2021.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)



22 September 2021

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By email: tradinghaltsperth@asx.com.au and Vanessa.Nevjestic@asx.com.au

Dear Vanessa

THREAT PROTECT AUSTRALIA LIMITED (ASX: TPS) – REQUEST FOR BACK-TO-BACK TRADING HALTS

Threat Protect Australia Limited (ASX: TPS) (the **Company**) requests that the ASX grant a back-to-back trading halt of up to four consecutive trading days in relation to its securities from the commencement of trading on 22 September 2021. The consecutive trading halts are requested in accordance with ASX Guidance Note 16 and Listing Rule 17.1, for the purpose of undertaking an accelerated capital raising.

Pursuant to ASX Listing Rule 17.1, the Company provides the following information:

1. The Company is seeking the trading halt pending an announcement in relation to a capital raising comprising an underwritten pro rata accelerated renounceable entitlement offer (the **Entitlement Offer**) and a contemporaneous placement;
2. The Company requests that the trading halt remain in place until the earlier of making of an announcement to the market regarding the outcome of the institutional component of the Entitlement Offer and the commencement of trading on 28 September 2021; and
3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

Peter Webse
Company Secretary

Authorised for release by the Board of Directors of Threat Protect Australia Limited