

Your Voting Access Code:

24 September 2021

Dear Shareholder

SeaLink Travel Group Limited 2021 AGM

I am pleased to invite you to attend the 2021 Annual General Meeting of SeaLink Travel Group Limited which will be held at **11:00am Adelaide time (ACDT) on Tuesday 26 October 2021** (“AGM or Meeting”).

This year, with the COVID-19 pandemic still an ongoing health concern and travel restrictions, the Board has considered the health and safety of our shareholders, our people and the community, and decided that SeaLink’s 2021 AGM will be held fully online (virtually) instead of at a physical location.

Notice of Meeting

The Notice of Meeting was released online and may be viewed online and downloaded from www.boardroomlimited.com.au/agm/sealink2021 or the SeaLink Website <http://www.sealinktravelgroup.com.au/investor-centre/company-reporting>. This year we will not be mailing you a hard copy of the Notice of Meeting by post ahead of the AGM unless you made an election before the date of dispatch to receive it in hard copy. A printed Shareholder Proxy Form accompanies this letter together with a reply-paid envelope for your use.

Participation at the AGM:

You will be able to attend the virtual AGM wherever you are located, by logging onto the online platform provided by our share registry, Boardroom Limited, in conjunction with Lumi. That platform will enable you to listen to the proceedings, view the presentation materials, ask questions of the Board or make comments on resolutions, as well as vote on the AGM resolutions.

You can participate in the AGM by:

- (1) Entering the following URL into the browser of your computer, or mobile phone or device <https://web.lumiagm.com/302748013>
- (2) Entering the meeting ID, which is 302748013
- (3) Entering your username, which is your Voting Access Code (located above at the top of the page)
- (4) Entering your password, which is the postcode registered to your holding if you are an

Australian shareholder. Overseas shareholders should refer to the AGM Virtual Meeting Guide for their password details.

For those shareholders and proxyholders who wish to speak or ask questions at the meeting orally, you may do so by logging onto the online platform, registering and following the instructions provided to you through the online platform.

More information and guidance on how to join the AGM is in the Notice of Meeting and the Virtual Meeting Guide which accompanied that Notice, through our Share Registry at www.boardroomlimited.com.au/agm/sealink2021 and the SeaLink website at: <http://www.sealinktravelgroup.com.au/investor-centre/company-reporting>.

Voting at the AGM

You can vote at the AGM by using the online voting function on the Lumi platform. Details on how to do this are set out on in the Notice of Meeting and in the Virtual Meeting Guide.

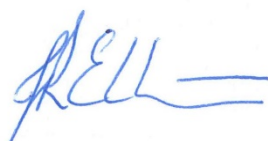
You can also appoint a proxy to attend the virtual AGM and vote on your behalf electronically by visiting <https://www.votingonline.com.au/slkgam2021> and following the prompts and instructions. You will need your Voting Access Code, which is set out at the top of this letter. Alternatively, you can lodge your signed and dated proxy by mail, fax or in person in accordance with instructions contained in the Notice of Meeting.

I encourage you to cast your vote at the meeting by appointing a proxy (preferably the Chair of the meeting) ahead of the meeting by completing the Proxy Form accompanying this letter or registering your proxy appointment online, which you can do from 24 September 2021 until before the deadline of 11:00 am Adelaide time (ACDT) on Sunday 24 October 2021.

Further information on voting at the AGM and appointment of proxies is set out on pages 13 to 14 of the Notice of Meeting and in the AGM Virtual Meeting Guide.

I encourage you to read the 2021 Annual Report prior to the Meeting which can be found on the SeaLink website at: <http://www.sealinktravelgroup.com.au/investor-centre/company-reporting> or via www.boardroomlimited.com.au/agm/sealink2021

On behalf of the SeaLink Board, thank you for your continuing support of SeaLink Travel Group and I look forward to our continuing success together.



Jeff Ellison
Chairman
SeaLink Travel Group Limited