

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Waypoint REIT formed by stapling the shares of: - Waypoint REIT Limited: and - the units of Waypoint REIT Trust	ABN 35 612 986 517 ARSN 613 146 464

We (the entity) give ASX the following information.

#### Information about buy-back

1    Type of buy-back	On-Market
2    Date Appendix 3C was given to ASX	30 July 2021

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3    Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,628,161	241,222
4    Total consideration paid or payable for the shares/units	\$4,455,156.16	\$656,075.60

---

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

<b>Before previous day</b>	<b>Previous day</b>
----------------------------	---------------------

5	If buy-back is an on-market buy-back	highest price paid: \$2.75 date: 16 August 2021  lowest price paid: \$2.70 date: 21 September 2021	highest price paid: \$2.735  lowest price paid: \$2.71 highest price allowed under rule 7.33: \$2.8815
---	--------------------------------------	--	---

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

27,130,617


**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: .... 27/09/2021.....  
(Company secretary)

Print name: ..Tina Mitas .....  
=====

---

+ See chapter 19 for defined terms.