



30 September 2021

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Experience Co Limited (ASX:EXP) (the **Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84.

The Company has today announced a pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in the Company (**New Shares**) for every 3.33 ordinary share in the Company held as at 7.00pm (Sydney time) on Monday, 4 October 2021 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which the Company decides to extend the Entitlement Offer.

The Company confirms that:

- 1 the New Shares will be issued without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act;
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act; and
- 4 the issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of the Company.

Yours sincerely

Mark Licciardo
Company Secretary

This announcement was authorised for release by the Board of Directors Experience Co Limited.

CONTACT INFORMATION

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About Experience Co Limited (ASX: EXP)

Experience Co Limited (EXP) is an adventure tourism and leisure company. Founded in 1999 in Wollongong, Australia the Group has grown to a diversified adventure tourism business, with core activities that include skydiving in Australia and New Zealand and Great Barrier Reef tours and diving and snorkeling experiences. The Group's operations are located primarily on Australia's eastern seaboard from the Great Ocean Road in Victoria, to Tropical North Queensland's Port Douglas, complimented by the skydiving operation in New Zealand located in the world-renowned Queenstown region.

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