



Announcement Summary

Entity name

MAAS GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 30, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGH	ORDINARY FULLY PAID	1,800,000	29/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAAS GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84632994542

1.3 ASX issuer code

MGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

09-Sep-2021 15:23

Announcement Title

Update - Update - Proposed issue of securities - MGH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The future issuances relate to the acquisition of the Maas Plumbing, Maas Constructions and Spacey Storage businesses. Shareholder approval to be obtained for the issue of shares to the vendors of Maas Constructions, Maas Plumbing and Spacey Storage. Refer ASX announcement 28 June 2021 for further information relating to the acquisitions.



Placement Details

MGH : ORDINARY FULLY PAID

29/9/2021

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,800,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares are being issued as consideration for the acquisition of Stanaway Pty Ltd - refer separate ASX Announcement 30 September 2021 for further information

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5.200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares are subject to voluntary escrow and will be released from escrow over a 3 year period with one third (600,000 shares) being released each year upon the transaction completion anniversary date.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MGH : ORDINARY FULLY PAID	278,090,543

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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