



Announcement Summary

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**Entity name**

TRANSURBAN GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 30, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TCL	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	252,351,088	01/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TRANSURBAN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

96098143410

### 1.3 ASX issuer code

TCL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/9/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
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20-Sep-2021 08:43

New - Proposed issue of securities -  
TCL

An accelerated offer (early retail) An accelerated offer (institutional) A placement or other type of issue
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**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

TCL proposes to issue approximately 71,795,157 new fully paid stapled securities (New Securities) under the retail component of the pro-rata accelerated renounceable entitlement offer (with retail rights trading) announced on Monday, 20 September 2021.
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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

TCL : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

1/10/2021

Issue details

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**Number of +securities to be quoted**

19,127,774

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 13.07000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Early Retail Securities

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**ASX +security code and description**

TCL : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

1/10/2021



Issue details

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**Number of +securities to be quoted**

10,323,686

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 13.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Institutional Securities

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**ASX +security code and description**

TCL : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

1/10/2021

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Issue details

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**Number of +securities to be quoted**

222,899,628

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 13.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TCL : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	2,997,517,319
TCLN : FULLY PAID ORD/UNITS STAPLED SECURITIES DEFERRED	305,018,471
TCLR : RIGHTS-APPSCLOSE 08OCT2021 US PROHIBITED	305,018,471

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TCLAA : UNQUOTED PERFORMANCE AWARDS	1,855,915