

ASX RELEASE

30 SEPTEMBER 2021



REPAYMENT OF LOAN FACILITY

On 28 July 2020, Metals X Limited (**Metals X** or **the Company**) advised it had entered into an unsecured loan facility agreement (**Facility Agreement**) with Asia Cheer Trading Limited (**ACT**), a fellow subsidiary of the Company's substantial shareholder, APAC Resources Strategic Holdings Limited, for a facility of up to A\$26,000,000. On 15 December 2020, the Company announced it had varied the Facility Agreement to extend the Termination Date to 31 July 2021, or such later date as may be agreed in writing and increase the facility by A\$5,000,000. The Termination Date of the Facility Agreement was subsequently extended to 31 January 2022, as announced by the Company on 27 July 2021.

The Company advises it has today made a final repayment of A\$7,764,093, comprising A\$7,750,000 principal and \$14,093 interest, to ACT. The Company has now repaid the loan facility in full.

This announcement has been authorised by the board of directors of Metals X Limited

ENQUIRIES

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