



Announcement Summary

Entity name

SILEX SYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 30, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SLX | ORDINARY FULLY PAID | 25,972,391 | 01/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SILEX SYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69003372067

1.3 ASX issuer code

SLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 27-Sep-2021 09:09 | New - Proposed issue of securities - SLX | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 5,343,511 Shares will be issued under a Share Purchase Plan, which are expected to be issued on 29 October 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SLX : ORDINARY FULLY PAID

Issue date

1/10/2021

Issue details

Number of +securities to be quoted

25,972,391

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.27000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SLX : ORDINARY FULLY PAID | 199,121,670 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SLXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 600,000 |
| SLXAK : OPTION EXPIRING 22-NOV-2025 EX \$0.57 | 150,000 |
| SLXAB : OPTION EXPIRING 31-MAR-2025 EX 21C | 660,000 |
| SLXAJ : OPTION EXPIRING 23-MAR-2026 EX \$1.20 | 1,000,000 |