

1 October 2021

Transurban Group – Notice under Sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) as modified by ASIC Corporations (Sale Offers That Do Not Need Disclosure) Instrument 2016/80 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73

Transurban Holdings Limited (ACN 098 143 429) (“**THL**”), Transurban International Limited (ACN 121 746 825) (“**TIL**”) and Transurban Infrastructure Management Limited (ACN 098 147 678; AFSL 246585) (“**TIML**”), as the responsible entity of Transurban Holding Trust (ARSN 098 807 419) (“**THT**”), (together, “**Transurban**”) have today issued 19,127,774 fully paid Transurban stapled securities (each consisting of an ordinary share in THL, an ordinary share in TIL and an ordinary unit in THT) to AustralianSuper Pty Ltd pursuant to the placement announced on 20 September 2021.

TIML gives notice under section 1012DA(5)(e) of the *Corporations Act 2001 (Cth)*, as modified by ASIC Corporations (Sale Offers That Do Not Need Disclosure) Instrument 2016/80 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (“**Act**”), and each of THL and TIL give notice under section of 708A(5)(e) of the Act that:

- (a) TIML issued 19,127,774 ordinary units in THT without a product disclosure statement;
- (b) THL and TIL issued 19,127,774 ordinary shares in THL and TIL (respectively) without disclosure to investors under Part 6D.2 of the Act;
- (c) as a disclosing entity, Transurban is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Transurban has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Transurban; and
 - (ii) section 674 of the Act, as it applies to Transurban;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) or 1012DA(8) of the Act.

Investor enquiries

Tess Palmer
Head of Investor Relations
+61 458 231 983

Media enquiries

Josie Brophy
Head of Group Communications
+61 437 165 424

This announcement is authorised for release by the Board of the Transurban Group

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 23
Tower One, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 9649 7380