



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ADRIATIC METALS PLC

**1.2 Registered Number Type**

ARBN

**Registration Number**

624103162

**1.3 ASX issuer code**

ADT

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

1/10/2021





## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

September-2021

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

ADT : CHESS DEPOSITARY INTERESTS 1:1

**CDI Ratio**

1:1

**Total number of CDIs quoted on ASX at end of statement month (A)**

184,693,088

**Total number of CDIs quoted on ASX at end of previous month (B)**

184,737,997

**Net Difference (A-B)**

-44,909

**Reason for change:****Net transfers of securities between CDIs and**

Common stock

**as quoted / held on**

London Stock Exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

ADTAL : ORDINARY FULLY PAID

**Total number of securities at end of statement month (A)**

29,551,755

**Total number of securities at end of previous month (B)**

29,506,846

**Net Difference (A-B)**

44,909

**Reason for change:**

Movement of shares from ASX holdings to LSE quotation

**ASX +Security Code and Description**

ADTAV : CONVERTIBLE NOTES

**Total number of securities at end of statement month (A)**

20,000,000

**Total number of securities at end of previous month (B)**

20,000,000

**Net Difference (A-B)**

0

**ASX +Security Code and Description**

ADTAG : OPTION EXPIRING 01-JUL-2023 20C

**Net Difference (A-B)**

0



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) |
|----------------------------------------------------------|---------------------------------------------------------|
| 9,000,000                                                | 9,000,000                                               |

**ASX +Security Code and Description**

ADTAJ : OPTION EXPIRING 28-NOV-2022 EX \$1.00

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 1,000,000                                                | 1,000,000                                               | 0                    |

**ASX +Security Code and Description**

ADTAK : PERFORMANCE RIGHTS

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 3,853,659                                                | 3,853,659                                               | 0                    |

**ASX +Security Code and Description**

ADTAI : OPTION EXPIRING 28-NOV-2022 EX \$1.25

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 1,000,000                                                | 1,000,000                                               | 0                    |

**ASX +Security Code and Description**

ADTAM : WARRANTS

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 2,651,020                                                | 2,651,020                                               | 0                    |

**ASX +Security Code and Description**

ADTAO : OPTION EXPIRING 21-DEC-2021 EX GBP 0.85

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 27,666                                                   | 27,666                                                  | 0                    |

**ASX +Security Code and Description**

ADTAP : OPTION EXPIRING 05-DEC-2022 EX GBP 1.06

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 88,533                                                   | 88,533                                                  | 0                    |

**ASX +Security Code and Description**

ADTAQ : OPTION EXPIRING 03-JAN-2023 EX GBP 1.06



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| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 29,880                                                   | 29,880                                                  | 0                    |

**ASX +Security Code and Description**

ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 91,300                                                   | 91,300                                                  | 0                    |

**ASX +Security Code and Description**

ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 24,900                                                   | 24,900                                                  | 0                    |

**ASX +Security Code and Description**

ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 24,900                                                   | 24,900                                                  | 0                    |

**ASX +Security Code and Description**

ADTAU : OPTION EXPIRING 03-AUG-2023 EX \$2.20

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|----------------------------------------------------------|---------------------------------------------------------|----------------------|
| 1,000,000                                                | 1,000,000                                               | 0                    |