



Announcement Summary

Entity name

THREAT PROTECT AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 04, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TPSAG	CONVERTIBLE NOTES	6,500,000	Repayment or redemption of +convertible debt security without conversion	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THREAT PROTECT AUSTRALIA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

36060774227

1.3 ASX issuer code

TPS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TPSAG : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,500,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Terms of settlement, termination and repayment of the convertible notes and outstanding amounts owed to the holder were agreed under deed of termination. \$3,593,750 has been repaid to date with the \$3,468,216 remaining (plus further interest) to be repaid as debt. Other terms of the deed are set out in the Companys prospectus dated 24 September 2021 including details of the fees agreed to be paid to pay Black Crane Advisors Limited (advisors to the holder of the convertible notes).

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TPS : ORDINARY FULLY PAID	3,279,933,420
TPSN : ORDINARY FULLY PAID DEFERRED	6,373,293,537
TPSR : RIGHTS - APPLICATIONS CLOSE 18-OCT-2021 DEFERRED	6,373,293,537

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TPSAG : CONVERTIBLE NOTES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.