



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 06, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CGSAU	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,000	Expiry of option or other convertible security without exercise or conversion	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

25,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

In Section 4.1

CGS : ORDINARY FULLY PAID=172,358,664. This is incorrect as does not include the shares issued in the App 2A allotted today. The correct total is 172,501,664(172,358,664+143,000)

In Section 4.2

CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES=5,573,000. This is incorrect as does not include the options exercised in the App 2A allotted today. The correct total is 5,430,000(5,573,000-143,000)
OPTION EXPIRING 31 AUG-2026 EX \$2.51 per today's App 3G=3,010,000



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	172,358,664

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,573,000
CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C	50,000
CGSAAC : OPTION EXPIRING 26-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 26-AUG-2026 EX \$0.993	150,000
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	642,937
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	1,285,873
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	950,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	600,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	1,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.