Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	

Healius Limited (the **Company**)

ABN/ARSN
24 064 530 516

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

9 December 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	33,003,496	369,754
4	Total consideration paid or payable for the shares/units	A\$143,415,532.00	A\$1,728,082.29

+ See chapter 19 for defined terms. 11/01/2010

5

	Before prev	Before previous day		Previous day	
7-back is an on-market ack	highest price paid: date:	5.130 2-Sep-21	highest price paid:	4.720	
	lowest price paid: date:	3.725 30-Dec-20	lowest price paid:	4.650	
			highest price allowed under rule 7.33:	4.9511	

Participation by directors

6 Deleted 30/9/2001.

No specific number of shares, but the number of shares

required to achieve up to \$200,000,000 in consideration

the 10/12 limits of the announced Appendix 3C

provided that the total number of shares bought back is within

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

ander Tilly	Date:	07/10/2021
Company Secretary		• • • • • • • • • • • • •

Sign here:

Company Secretary

Print name:

Charles Tilley

⁺ See chapter 19 for defined terms.