Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of	Entity

Healius Limited (the **Company**)

ABN/ARSN
24 064 530 516

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

9 December 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	33,373,250	398,321
4	Total consideration paid or payable for the shares/units	A\$145,143,614.29	A\$1,902,620.09

+ See chapter 19 for defined terms. 11/01/2010

5

	Before prev	Before previous day		Previous day	
iy-back is an on-market back	highest price paid: date:	5.130 2-Sep-21	highest price paid:	4.810	
	lowest price paid: date:	3.725 30-Dec-20	lowest price paid:	4.730	
			highest price allowed under rule 7.33:	4.9431	

Participation by directors

6 Deleted 30/9/2001.

No specific number of shares, but the number of shares

required to achieve up to \$200,000,000 in consideration

the 10/12 limits of the announced Appendix 3C

provided that the total number of shares bought back is within

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Under Tilles Date: Company Secretary

08/10/2021

Print name:

Charles Tilley

⁺ See chapter 19 for defined terms.