



Announcement Summary

Entity name

BANK OF QUEENSLAND LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday October 08, 2021

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|---|--------------------------|
| BOQAU | TRANSFORMATION AWARD RIGHTS | 13,667 | Other | 30/09/2021 |
| BOQAS | DEFERRED AWARD RIGHT | 39,600 | Other | 30/09/2021 |
| BOQAQ | PERFORMANCE AWARD RIGHT | 78,971 | Other | 30/09/2021 |
| BOQAX | DEFERRED AWARD RIGHTS | 35,575 | Other | 30/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BANK OF QUEENSLAND LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

32009656740

1.3 ASX issuer code

BOQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BOQAQ : PERFORMANCE AWARD RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

78,971

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOQAS : DEFERRED AWARD RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

39,600

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



ASX +Security Code and Description

BOQAU : TRANSFORMATION AWARD RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,667

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOQAX : DEFERRED AWARD RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

35,575

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| BOQ : ORDINARY FULLY PAID | 640,889,563 |
| BOQPF : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-05-27 | 2,600,000 |
| BOQPE : CAP NOTE 3-BBSW+3.75% PERP NON-CUM RED T-08-24 | 3,500,000 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| BOQAY : DEFERRED AWARD RIGHTS | 16,423 |
| BOQAZ : PERFORMANCE SHARES | 180,126 |
| BOQAAA : OPTION EXPIRING VARIOUS DATES EX \$9.3337 | 2,689,395 |
| BOQAU : TRANSFORMATION AWARD RIGHTS | 373,102 |
| BOQAS : DEFERRED AWARD RIGHT | 1,048,641 |
| BOQAQ : PERFORMANCE AWARD RIGHT | 1,168,938 |
| BOQAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,344,337 |
| BOQAW : PERFORMANCE SHARES | 481,009 |
| BOQAX : DEFERRED AWARD RIGHTS | 1,072,796 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

