



Announcement Summary

Entity name

EXPERIENCE CO LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 11, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXP	ORDINARY FULLY PAID	154,649,645	12/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EXPERIENCE CO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56167320470

1.3 ASX issuer code

EXP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Sep-2021 09:04	New - Proposed issue of securities - EXP	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Under the retail component of the entitlement offer and shortfall facility up to 12,017 ,021 shares will be issued on 26 October 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

EXP : ORDINARY FULLY PAID

Issue date

12/10/2021

Issue details

Number of +securities to be quoted

154,649,645

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.33000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EXP : ORDINARY FULLY PAID	710,461,485

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXPAD : PERFORMANCE RIGHTS	7,807,861
EXPAA : OPTION EXPIRING 08-FEB-2025 EX 25C	10,300,000
EXPAN : ORDINARY FULLY PAID DEFERRED	166,666,666
EXPAC : SERVICE RIGHTS	2,049,859