



ENERGY WORLD CORPORATION LTD.

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18 October 2021

The Manager
ASX Company Announcements
ASX Limited

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AUGUSTA INVESTMENTS I PTE. LTD. - NOTES

As an update to Shareholders we confirm that on the due date of 15 October 2021 Energy World Corporation fully repaid the monies due and payable to Augusta Investments I Pte. Ltd. The amount repaid for the principal and interest was USD24,349,315.07. This has led to the cancellation of all outstanding Notes held by Augusta Investments I Pte. Ltd. (Formerly held by Standard Chartered Private Equity Pte. Ltd.)

Augusta Investments I Pte. Ltd. continue to hold 101,122,429 warrants which have an exercise price of A\$0.495 (adjusted from A\$0.50 due to the recent rights issue).

Stewart Elliott commented that now this obligation has been settled we can now focus the company revenues towards completing the Pagbilao LNG Hub Terminal and Power Station, our Sengkang LNG plant and the reactivation of our Australian Gas Assets. This will deliver value to our Shareholders.

Yours faithfully,
For and on behalf of
ENERGY WORLD CORPORATION LTD.

Brian Allen
Executive Director

REGISTERED OFFICE ADDRESS

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