

# Information Form and Checklist

## Annexure 5 (Stapled Entities)

Name of entity

ABN/ACN/ARBN/ARSN

**RAM Australia Retail Property Fund**  
**RAM Australia Medical Property Fund**

**ARSN 634 136 682**  
**ARSN 645 964 601**

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

N <sup>o</sup> Item	Location
1. Where in the Offer Document does it include a diagram illustrating the way in which the entities in the stapled structure are structured and related (eg twin structure or parent/subsidiary structure)?	Refer to Sections 1.4 (Governance, Responsible Entity and management) and 2.1 (Overview of RAM Essential Services Property Fund)
2. Where in the Offer Document does it include a clear and concise summary explaining the ownership structure and legal and commercial relationships between the various entities in the stapled structure (eg inter-entity holdings of securities or debt, inter-entity agreements etc)?	Refer to Sections 2.1 (Overview of RAM Essential Services Property Fund) and 2.6.1 (Debt facility)
3. Where in the Offer Document does it include a clear and concise summary of the operations of each of the stapled entities (ie which entity does what)?	Refer to Section 2.1 (Overview of RAM Essential Services Property Fund) and Section 13.3 (Summary of the Stapling Deed)
4. Where in the Offer Document does it include a clear and concise summary of the management arrangements of the stapled entities (including the extent to which the stapled entities have common management and control and how this is maintained)?	Refer to Sections 13.5 (Summary of the Investment Management Agreement) and 13.6 (Summary of the Property Management Agreement)
5. A copy of the stapling agreement between the various entities in the stapled structure	See <b>Annexure 13</b>
6. Where in the Offer Document does it include a clear and concise summary of the stapling agreement?	Refer to Section 13.3 (Summary of the Stapling Deed)
7. Where in the Offer Document does it describe when and how the stapling can be undone and what occurs if the stapling is undone?	Refer to Section 13.3 (Summary of the Stapling Deed)
8. Has any ruling or advice been obtained in relation to the taxation consequences for investors of holding stapled securities? If so, where is that ruling or advice summarised in the Offer Document?	Refer to Section 11 (Taxation)
9. Will each entity in the stapled structure separately comply with Listing Rule 1.1 Condition 8 (spread)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	A waiver has been provided. Refer to Section 14.3 (ASX Waivers and Confirmations)
10. Will each entity in the stapled structure separately comply with Listing Rule 2.1 Condition 2 (issue price of 20 cents)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	A waiver has been provided. Refer to Section 14.3 (ASX Waivers and Confirmations)

Nº Item	Location
<p>11. Have the entities sought any other waivers from the requirements of the ASX Listing Rules in relation to the stapled structure?</p> <p>If so, where in the Offer Document does it include a summary of these waivers?</p>	<p>Refer to Section 14.3 (ASX Waivers and Confirmations)</p>
<p>12. Have the entities sought any waivers or modifications from the requirements of the Corporations Act in relation to the stapled structure?</p> <p>If so, where in the Offer Document does it include a summary of these waivers or modifications?</p>	<p>Refer to Section 14.4 (ASIC Relief)</p>