

Market Announcement

21 October 2021

AD1 Holdings Limited (ASX: AD1) – Suspension from Quotation

Description

The securities of AD1 Holdings ('AD1') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AD1, pending the release of an announcement regarding a proposed capital raising.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



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Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Limited
MELBOURNE VIC 3000

By email: tradinghaltsmelbourne@asx.com.au

Dear Dean

AD1 Holdings Limited – Request for voluntary suspension

AD1 Holdings Limited (**Company**) requests a voluntary suspension be implemented for its ordinary shares (ASX: AD1) under Listing Rule 17.2 prior to the commencement of trading today.

The Company provides the following information for the purposes of Listing Rule 17.2:

- a. As set out in its request for trading halt dated 19 October 2021, the Company is currently working on a proposed capital raising initiative (**Capital Raise**).
- b. The Company is still in the process of finalising the Capital Raise.
- c. The Company requests that the voluntary suspension remain in place until the commencement of trading on Monday, 25 October 2021, or when the Company releases an announcement in relation to the outcome of the proposed raising, whichever is earlier.
- d. The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

Harvey Bui
Company Secretary