



Update Summary

Entity name

BANK OF QUEENSLAND LIMITED.

Announcement Type

Update to previous announcement

Date of this announcement

Thursday October 21, 2021

Reason for the update

On 8 October 2021, BOQ issued an Appendix 3H as notification that securities had ceased. A number of these securities were reinstated on 19 October 2021 as set out below:

1. BOQAS: 2,395 Deferred Award Rights
2. BOQAX: 2,122 Deferred Award Rights

This Appendix 3H is a replacement for the Appendix 3H issued on 8 October 2021.

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BANK OF QUEENSLAND LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

32009656740

1.3 ASX issuer code

BOQ

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

On 8 October 2021, BOQ issued an Appendix 3H as notification that securities had ceased. A number of these securities were reinstated on 19 October 2021 as set out below:

1. BOQAS: 2,395 Deferred Award Rights
2. BOQAX: 2,122 Deferred Award Rights

This Appendix 3H is a replacement for the Appendix 3H issued on 8 October 2021.

1.4b Date of previous announcement(s) to this update

8/10/2021

1.5 Date of this announcement

21/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BOQAQ : PERFORMANCE AWARD RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

78,971

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOQAS : DEFERRED AWARD RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

37,205

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



ASX +Security Code and Description

BOQAU : TRANSFORMATION AWARD RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,667

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOQAX : DEFERRED AWARD RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

33,453

Reason for cessation

Other

Please provide additional details

Forfeiture of option or other convertible security issued under an employee incentive scheme due to cessation of employment with Bank of Queensland.

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOQ : ORDINARY FULLY PAID	640,889,563
BOQPF : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-05-27	2,600,000
BOQPE : CAP NOTE 3-BBSW+3.75% PERP NON-CUM RED T-08-24	3,500,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOQAY : DEFERRED AWARD RIGHTS	23,262
BOQAZ : PERFORMANCE SHARES	180,126
BOQAAA : OPTION EXPIRING VARIOUS DATES EX \$9.3337	2,689,395
BOQAU : TRANSFORMATION AWARD RIGHTS	267,054
BOQAS : DEFERRED AWARD RIGHT	982,112
BOQAQ : PERFORMANCE AWARD RIGHT	1,089,967
BOQAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,344,337
BOQAW : PERFORMANCE SHARES	481,009
BOQAX : DEFERRED AWARD RIGHTS	1,039,343

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

