



ASX ANNOUNCEMENT

22 October 2021

CLEANSING NOTICE

Shares issued under Institutional Placement Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Swoop Holdings Limited (ACN 009 256 535) ("**Company**") under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company today issued 22,162,162 fully paid ordinary shares in the Company ("**Shares**") at an issue price of A\$1.85 per Share to institutional and professional investors under the institutional placement announced on 14 October 2021.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act as modified by ASIC Instrument 21-0872;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
 - (iii) as at the date of this notice, the Company provides the information below which is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act:
- (e) the Company is in advanced discussions with an acquisition target, however, there is no guarantee this will lead to a legally binding acquisition agreement for this target or that such acquisition will proceed or complete.

This announcement was authorised by the Board of Swoop Holdings Limited

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Forward-looking statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Swoop. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.