



25 October 2021

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

NobleOak Life Limited (ASX Code: NOL) – Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by NobleOak Life Limited ACN 087 648 708 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the issue of **172,570 fully paid ordinary shares in the Company (Shares)** which were issued on **25 October 2021 following the exercise of unlisted performance rights, as set out in the Appendix 2A released by the Company to ASX on 22 October 2021.**

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice was authorised for release by the Company Secretary of NobleOak Life Limited.

Yours faithfully

Charisse Nortje
Company Secretary