



Announcement Summary

Entity name

A-CAP ENERGY LIMITED

Date of this announcement

Monday October 25, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options - Exercise Price 10 cents Expiring 25 Oct 24	8,000,000	25/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

A-CAP ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28104028542

1.3 ASX issuer code

ACB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Broker Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options - Exercise Price 10 cents Expiring 25 Oct 24

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

As detailed in Prospectus lodged with ASX 24 Sep 21

<https://acap.com.au/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

26/10/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

These options will convert to ACB fully paid shares.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

An Appendix 3B for these options was provided on 24 Sep 21, however if I chose that option at 2.1, I did not get the the 2.2 new class notification. Hence I utilised " Other"

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Broker Options as part of fee for being Lead Manager in a Rights Issue

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ACB : ORDINARY FULLY PAID	871,884,866
ACBN : ORDINARY FULLY PAID DEFERRED	217,971,217

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACBAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,010,000
ACBAR : PERFORMANCE RIGHTS	26,000,000
New class - code to be confirmed : Unlisted Options - Exercise Price 10 cents Expiring 25 Oct 24	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

All 8,000,000 options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No