



Announcement Summary

Entity name

A-CAP ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 25, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACB	ORDINARY FULLY PAID	267,971,214	26/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

A-CAP ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28104028542

1.3 ASX issuer code

ACB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/10/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Sep-2021 18:28	Update - Update - Proposed issue of securities - ACB	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There was a Supplementary Prospectus lodged on 22 Oct 21 for a follow on placement of 50 million shares at the same Issue price of 6.5 cents



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ACB : ORDINARY FULLY PAID

Issue date

26/10/2021

Issue details

Number of +securities to be quoted

267,971,214

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.06500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ACB : ORDINARY FULLY PAID	1,139,856,080

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACBAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,010,000
ACBAR : PERFORMANCE RIGHTS	26,000,000