



## Announcement Summary

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**Entity name**

ICOLLEGE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 25, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| ICT                | ORDINARY FULLY PAID  | 467,245,747                        | 25/10/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ICOLLEGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

75105012066

### 1.3 ASX issuer code

ICT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/10/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

25-Mar-2021 11:10

**Announcement Title**

New - Proposed issue of Securities -  
ICT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

ICT : ORDINARY FULLY PAID

## 25/10/2021

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

467,245,747

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

9.5 ICT shares for every 1 RDH share held in Redhill Education Ltd in accordance with ICT off-market takeover

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.135000

**Any other information the entity wishes to provide about the +securities to be quoted**

In accordance with the iCollege Replacement Bidders statement dated 9 April 2021 and as further supplemented and varied and completion of compulsory acquisition

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ICT : ORDINARY FULLY PAID                 | 1,048,810,396                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| ICTAAB : OPTION EXPIRING 09-NOV-2023 EX \$0.15 | 12,000,000                                  |
| ICTAAA : OPTION EXPIRING 10-JUL-2023 EX 5C     | 10,000,000                                  |