

Announcement Summary

### Entity name

BABY BUNTING GROUP LIMITED

# Announcement Type

New announcement

# Date of this announcement

Wednesday October 27, 2021

## The +securities to be quoted are:

𝔅 +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BBN	ORDINARY FULLY PAID	135,051	27/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

## 1.1 Name of entity

BABY BUNTING GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN

Registration number 58128533693

1.3 ASX issuer code BBN

1.4 The announcement is

Solution New announcement

### 1.5 Date of this announcement

27/10/2021



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

## 2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

### Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class) ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

TO (Existing Class) ASX +security code and description BBN : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

135,051

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Details of the Company's General Employee Share Plan are contained in the Company's Prospectus at section 9.5. A copy of the Prospectus was lodged with ASX on 14 October 2015: <u>https://www.babybunting.com.au/media/wysiwyg/docs/</u> <u>Baby-Bunting-Prospectus.pdf</u>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate Ves

Provide details of the KMP or +associates being issued +securities

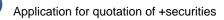
Name of KMPName of registered holderNumber of +securitiesDarin HoekmanDarin Hoekman177

Issue date

27/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?





# Yes

### Issue details

Number of +securities to be quoted 135,051			
Are the +securities being issued for a cash consideration? ☑ Yes			
In what currency is the cash consideration being paid?	What is the issue price per +security?		
AUD - Australian Dollar	AUD 5.63000000		

# Any other information the entity wishes to provide about the +securities to be quoted

This shares are being issued pursuant to an offer under the General Employee Share Plan, where eligible employees receive around \$1,000 worth of Baby Bunting shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BBN : ORDINARY FULLY PAID	129,920,126

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

**BBNAA : SHARE RIGHTS** 

Total number of +securities on issue

7,509,000



# Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\$  No

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?  $\odot$  N/A