



Market Announcement

28 October 2021

Step One Clothing Limited (ASX: STP) – Admission and Quotation

Description

Step One Clothing Limited ('STP') was admitted to the Official List of ASX on Thursday, 28 October 2021.

The securities of STP will commence quotation at 11:00 AM AEDT on Monday, 1 November 2021.

STP raised \$81,310,000.23 pursuant to the offer under its prospectus dated 8 October 2021 by the issue and transfer of 53,143,791 shares at a price of \$1.53 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 185,340,291
ASX code	STP
Time	11:00 AM AEDT
Date	Monday, 1 November 2021
ASX trade abbreviation	STEP ONE
ISIN	AU0000181174
Registered office	Step One Clothing Limited Address: 5/69 Reservoir Street, Surry Hills NSW 2010 Phone: (02) 8095 6350 Email: nigel@stepone.life
Company secretary	Greg Taylor
Share Registry	Link Market Services Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.17 of the Prospectus
Activities	Marketing, sales and distribution of Step One products
Lead manager	Morgans Corporate Limited
Underwriter	Morgans Corporate Limited
ASX restricted securities	n/a



Other securities not quoted	2,100,000 options at an exercise price of \$1.33 per option each on or before 30 June 2031
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What do I need to do and by when?

Please refer to STP's Prospectus.

Need more information?

For further information, please call the IPO Offer Information Line 1800 642 133.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Mallika De Toni

Adviser, Listings Compliance (Perth)