



Market Announcement

28 October 2021

Judo Capital Holdings Limited (ASX: JDO) – Anticipated Admission and Quotation – Conditional and Deferred Settlement Trading

Description

It is anticipated that Judo Capital Holdings Limited ('JDO') will be admitted to the Official List of ASX on Friday, 29 October 2021.

It is anticipated that the securities of JDO will commence quotation at 12:30pm AEDT on Monday, 1 November 2021 on a **conditional and deferred settlement basis**.

Under the prospectus dated 14 October 2021 issued by JDO and Judo Capital SaleCo Limited ('SaleCo'), JDO and SaleCo are expected to raise approximately \$657,304,384 by the issue and transfer of approximately 311,815,846 shares at an issue price of \$2.10 per share, 1,311,109 shares at \$1.90 per share under the employee discount offer and 2,380,685 shares for nil consideration under the employee gift offer.

Quotation information

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| Quoted securities | Fully paid ordinary shares: 1,105,506,373 |
| ASX code | Fully paid ordinary shares: JDO |
| Time | 12:30pm AEDT |
| Date | Monday, 1 November 2021 |
| ASX trade abbreviation | JUDOCAPHOL |
| ISIN | Fully paid ordinary shares: AU0000182271 |
| Registered office | Judo Capital Holdings Limited Address: Level 3, 40 City Road, Southbank VIC 3006 Phone: 13 58 36 Email: investor@judo.bank |
| Company secretary | Yien Hong |
| Share Registry | Link Market Services Limited Address: Locked Bag A14, Sydney South NSW 1235 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Victoria, Australia |
| Dividend policy | See section 5.10 of the Prospectus |
| Activities | Provision of financial services, principally to small and medium-sized enterprises |

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|------------------------------------|---|
| Joint Lead Managers | Barrenjoey Advisory Pty Limited, Citigroup Global Markets Australia Pty Limited, Credit Suisse (Australia) Limited, Goldman Sachs Australia Pty Limited |
| Co-Lead Managers | Bell Potter Securities, E&P Corporate Advisory Pty Limited, Wilsons Advisory and Stockbroking Limited |
| Co-Managers | Commonwealth Securities Limited |
| Underwriter | Barrenjoey Advisory Pty Limited, Citigroup Global Markets Australia Pty Limited, Credit Suisse (Australia) Limited, Goldman Sachs Australia Pty Limited |
| ASX restricted securities | n/a |
| Other securities not quoted | 6,533,976 options exercisable at \$1.40 each on or before 20 December 2029 697,768 options exercisable at \$1.40 each on or before 10 March 2030 2,364,380 options exercisable at \$1.45 each on or before 29 October 2030 300,000 options exercisable at \$1.75 each on or before 1 March 2031 1,500,000 options exercisable at \$1.75 each on or before 30 June 2031 800,000 options exercisable at \$1.75 each on or before 29 July 2031 2,500,000 deferred share rights 15,650,685 options exercisable at \$2.73 each on or before 28 October 2031 |

Conditional and deferred settlement trading

JDO has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by JDO are (i) settlement under the Underwriting Agreement for the Offer (as defined in the Prospectus); and (ii) the issue and transfer of Shares JDO to successful applicants under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in JDO's shares. JDO's shares will commence trading on a conditional and deferred settlement basis at 12:30pm AEDT on Monday, 1 November 2021.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of JDO's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

JDO is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met no later than 9:30am AEDT on Wednesday, 3 November 2021. JDO has agreed to send holding statements on Friday, 5 November 2021, which will mean that the first settlement date will be Friday, 5 November 2021.

Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in JDO's shares.

"This contract is conditional upon notification being received by ASX by close of business on Monday, 15 November 2021 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:30am AEDT, Wednesday, 3 November 2021. If the conditions are not fulfilled by the close of business on Monday, 15 November 2021, shares will not be issued and transferred and all conditional trades that have occurred since Monday, 1 November 2021 will be cancelled.

If the conditions are not satisfied by 9:30am AEDT, Wednesday, 3 November 2021, but are satisfied prior to the close of business on Monday, 15 November 2021, the dates in the timetable will be revised and a new timetable will be released to the market.

| Date | Event |
|----------------------------|---|
| Monday, 1 November 2021 | JDO admitted to the Official List of ASX Quotation on a conditional and deferred settlement basis – 12:30pm (ASX: JDO) |
| Tuesday, 2 November 2021 | Settlement of the Offer Last day of conditional trading |
| Wednesday, 3 November 2021 | Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.30am AEDT) First day of trading on a normal (T+2) basis (ASX: JDO) |
| Friday, 5 November 2021 | Settlement of all on-market trades conducted on a conditional and deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis |

Instructions

For further details, please refer to the Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 754 866 8:30am – 5:30pm AEDT.

Disclaimer

Please refer to the following [disclaimer](#).



Issued by

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