

STATEMENT TO AUSTRALIAN SECURITIES EXCHANGE – 1 November 2021

Settlement of A\$400 million Convertible Note Issue

Flight Centre today settled the A\$400 million senior unsecured convertible notes due November 2028¹ (**Notes**) announced to the market on 20 and 21 October 2021.

The notes are expected to be listed on the Official List of the Singapore Exchange Securities Trading Limited (SGX-ST) on 2 November 2021.

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This announcement was approved by the Company Secretary.

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All amounts are in Australian dollars.

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¹ Noteholders will have a put option in May 2026.