

1 November 2021

Results of General Meeting

Waypoint REIT advises the attached results of the business conducted at the General Meeting today.

The on market buy-back program initiated on 30 July 2021 was concluded today. Approximately 7.1 million securities were bought back under this program for a total of \$19.5 million.

Waypoint REIT confirms that it will make a pro-rata capital return of 17 cents per security and will also undertake an equal and proportionate security consolidation of 0.9382 securities for every one security currently held, the latter being approved by securityholders at today's general meeting.

The return of capital and consolidation will occur in accordance with the following timetable:

Date	Event
3 November 2021	Last day for trading of shares to be entitled to the capital return
5 November 2021	Record Date – Capital return
8 November 2021	Last day for trading in pre-consolidated shares
9 November 2021	Commencement of trading in consolidated shares on a deferred settlement basis
10 November 2021	Record Date – Security consolidation
12 November 2021	Payment Date – Capital return
18 November 2021	Commencement of trading in consolidated shares on a normal settlement basis

Authorised by:

The Board of Waypoint REIT

For further information, please contact:

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About Waypoint REIT

Waypoint REIT is Australia's largest listed REIT owning solely fuel and convenience retail properties with a high quality portfolio of properties across all Australian States and mainland Territories. Waypoint REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Waypoint REIT is a stapled entity in which one share in Waypoint REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Waypoint REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to the Waypoint REIT website for further information waypointreit.com.au



WAYPOINT REIT LIMITED

**RESULT OF GENERAL MEETING
(ASX REPORT)**

GENERAL MEETING
Monday, 1 November, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (open votes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
1	CONSOLIDATION OF STAPLED SECURITIES	NA	489,002,319 99.76%	175,897 0.04%	1,016,810 0.21%	1,582,389	490,128,423 99.96%	175,897 0.04%	1,582,389	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item