

Cleansing Notice

Monday, 1 November 2021 - Identitii Limited (**'Identitii', 'the Company'**) (ASX:ID8) is pleased to advise that it has issued 37,500,000 new fully paid ordinary shares at \$0.16 per share to raise \$6 million via a placement to sophisticated and institutional investors as announced on 26 October 2021.

Identitii gives notice under section 708A(5)(e) of the Corporations Act 2001 (*Cth*) (**Corporations Act**). The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By giving this Notice, the Shares noted above and in the Appendix 2As announced today, will fall within the exemption in section 708A(5) of the Corporations Act.

For the purposes of section 708A(6) of the Corporations Act, Identitii gives notice that:

1. The Company issued Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This Notice is being given under 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
4. As at the date of this Notice, there is no information that is 'excluded information' within the meanings of sections 7087A(7) and 708A(8) of the Corporations Act.

This announcement has been approved and authorised to be given to ASX by Elissa Hansen, Company Secretary, Identitii Limited.

For more information, please contact:

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About Identitii

Identitii Limited is helping regulated entities reduce their exposure to regulatory risk, without replacing existing technology systems. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: www.identitii.com