National Exchange Proprietary Ltd

ABN 67 006 079 974

26 Francis Street Melbourne Vic 3000

2 November 2021

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604: Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on: 1 November 2021 The previous notice was given to the company on 9 September 2021 The previous notice was dated 9 September 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

Class of securities	Current notice		Previous notice	
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %
Ordinary fully paid				
shares	27,000,000	12.33%	25,000,000	10.86%

Voting power percentage based on an issued capital of 218,997,551 as per the ASX notice dated 25 Oct 2021. Previous voting power percentage based on an issued capital of 230,047,551 as per the 2021 annual report.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

follows:			_		
Date of	Person whose relevant interest changed	Nature of	Consideration	Class and	Person's
change		change	given in	number of	votes
		(6)	relation to	securities	affected
			change (7)	affected	
	National Exchange Pty Ltd (NEX) (ACN 006 079		\$\$\$\$\$\$		PN &
	974) as trustee for The Superfund Superfund &				NEX
	Prudential Nominees Pty Ltd (PN) (006 615 087)				
	& David Tweed				
17/09/2021		Buy	405,445.50	500,000	NEX
1/11/2021	"	Buy	59,565.45	70,000	PN
29/10/2021	п	Buy	63,820.13	75,000	PN
29/10/2021	"	Buy	68,074.80	80,000	PN
28/10/2021	"	Buy	21,273.38	25,000	PN
26/10/2021	"	Buy	84,958.74	100,000	PN
25/10/2021	"	Buy	121,486.49	150,000	PN
15/10/2021	"	Buy	81,804.09	100,000	PN
7/10/2021	"	Buy	39,543.45	50,000	PN
5/10/2021	"	Buy	37,791.53	50,000	PN
4/10/2021	II .	Buy	38,041.80	50,000	PN
30/09/2021	п	Buy	38,041.80	50,000	PN
29/09/2021	п	Buy	38,542.35	50,000	PN
29/09/2021	II .	Buy	76,584.15	100,000	PN
29/09/2021	п	Buy	38,397.98	50,000	PN
13/09/2021	II .	Buy	243,267.30	300,000	PN
13/09/2021	II .	Buy	102,910.99	126,911	PN
10/09/2021	п	Buy	59,267.21	73,089	PN
	"				
	"				
	"				
	66				
	"				
	"				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered	Person	Nature of relevant interest	Class and	Person's
interest	holder of	entitled to	(6)	number of	votes
	securities	be		securities	
		registered			
		as holder			
		(8)			
Prudential Nominees	Prudential	Prudential	Owner	17,000,000	17,000,000
Pty Ltd (PN)	Nominees Pty	Nominees			
	Ltd	Pty Ltd			
National Exchange	National	National	Trustee for The Superfund	10,000,000	10,000,000
Pty Ltd	Exchange Pty	Exchange	Superfund	ordinary fully	
	Ltd	Pty Ltd		paid shares	
David Tweed			Managing Director of	27,000,000	27,000,000
			National Exchange Pty Ltd	ordinary fully	
			& Prudential Nominees Pty	paid shares	
			Ltd		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN /ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons names in this form are as follows:

Name	Address
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

DAVID TWEED, DIRECTOR

2 November 2021