

3 November 2021

SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Judo Capital Holdings Limited (ACN 612 862 727) (ASX: JDO) is pleased to confirm that the conditions for the conditional market under the prospectus lodged by JDO and Judo Capital SaleCo Limited (ACN 653 674 698) with the Australian Securities and Investments Commission on 14 October 2021 (the Prospectus) have been satisfied, namely:

- settlement under the Underwriting Agreement for the Offer; and
- the issue and transfer of Shares to successful Applicants under the Offer.

Shares will trade on a normal settlement basis today, Wednesday, 3 November 2021.

JDO confirms that the dispatch of holding statements is expected to take place on Friday, 5 November 2021.

Capitalised terms used and not defined in this announcement have the meaning given to them in the Prospectus.

[Ends]

Authorised for release by Yien Hong, Company Secretary.

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