

Home Consortium

ASX RELEASE

5 November 2021

Postcard to Securityholders – Scheme Meeting and Extraordinary General Meetings

Home Consortium (ASX: HMC) provides the attached postcard to securityholders which is being sent to those who have not elected to receive notices by email.

-ENDS-

For further information, please contact:

INVESTORS

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Authorised for release by the Home Consortium Company Secretary

About HomeCo

HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.

HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.

9 November 2021

Dear Securityholder,

2021 ANNUAL GENERAL MEETING, SCHEME MEETING AND EXTRAORDINARY GENERAL MEETINGS

You are invited to participate in the following meetings of Home Consortium Limited (**HCL**) and Home Consortium Developments Limited (**HCDL**) (together, **Home Consortium**):

- 1. Annual General Meeting 2021 (AGM) to be held at 10:00am (Sydney time) on Friday, 10 December 2021;**
- 2. Scheme Meeting to be held at 10.30am (Sydney time) (or as soon thereafter as the AGM has been concluded or adjourned) on Friday, 10 December 2021;**
- 3. Extraordinary General Meeting (HCL) to be held at 10.45am (Sydney time) (or as soon thereafter as the Scheme Meeting has been concluded or adjourned) on Friday, 10 December 2021; and**
- 4. Extraordinary General Meeting (HCDL) to be held at 11.00am (Sydney time) (or as soon thereafter as the HCL Extraordinary General Meeting has been concluded or adjourned) on Friday, 10 December 2021.**

Due to COVID-19 restrictions, physical attendance at these meetings will not be possible. However, Home Consortium will be holding virtual meetings where you will have the opportunity to be present virtually via a live webcast and be able to vote electronically via an online platform (including lodging a vote in real time and asking questions online or in audio via a telephone line). You can access the platform using the links below. To log in, you will need your holder identifier (SRN, HIN or employee identification) and postcode.

Annual General Meeting 2021: <https://meetings.linkgroup.com/HMC2101>

Scheme Meeting: <https://meetings.linkgroup.com/HMC2102>

Extraordinary General Meeting (HCL) : <https://meetings.linkgroup.com/HMC2103>

Extraordinary General Meeting (HCDL) : <https://meetings.linkgroup.com/HMC2104>

Notices of Meeting

The Notices of Meeting, which includes details as to how to participate and vote at each of the above meetings is available for viewing and download from Home Consortium's website at <https://investors.home-co.com.au/investor-centre/>

Alternatively, securityholders may request copies of the 2021 Notice of Annual General Meeting, accompanying Explanatory Memorandum and Shareholder Booklet (in relation to the Scheme Meeting and Extraordinary General Meetings of HCL and HCDL)(free of charge) by contacting Home Consortium on 1300 466 326 or info@home-co.com.au.

On behalf of the Home Consortium Board, I would like to take this opportunity to thank you for your support.

Yours sincerely,

Chris Saxon
Chair