

5 November 2021

CONFIRMATION OF DISPATCH OF HOLDING STATEMENTS

Judo Capital Holdings Limited (ACN 612 862 727) (ASX: JDO) advises that it has today dispatched holding statements in respect of its recently completed offer of shares under the prospectus lodged by JDO and Judo Capital SaleCo Limited (ACN 653 674 698) with the Australian Securities and Investments Commission on 14 October 2021.

JDO's share register is managed by Link Market Services Limited (**Link**). Shareholders can contact Link with any questions regarding their shareholding on +61 1300 554 474 (toll free within Australia) between 8:30am and 7:30pm (Sydney time), Monday to Friday (excluding public holidays).

[Ends]

Authorised for release by Yien Hong, Company Secretary.

MEDIA ENQUIRIES:

William Roberts (Cannings): 0431 318 893 / wroberts@canningscomms.com.au

ANALYST ENQUIRIES:

Andrew Dempster: 0497 799 960 / andrew.dempster@judo.bank