



Announcement Summary

Entity name

TYRO PAYMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 05, 2021

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	380,501	18/10/2021
TYR	ORDINARY FULLY PAID	370,651	26/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49103575042

1.3 ASX issuer code

TYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

7,329

The first date the options were exercised or other +convertible securities were converted

25/9/2021

The last date the options were exercised or other +convertible securities were converted

13/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

7,329

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.090000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

77,817

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

5/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

77,817

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.45000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other
+convertible securities that were
converted**

102,667

**exercised or other +convertible
securities were converted**

27/9/2021

**exercised or other +convertible
securities were converted**

12/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

102,667

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

62,871

The first date the options were exercised or other +convertible securities were converted

28/9/2021

The last date the options were exercised or other +convertible securities were converted

6/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

 No



Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

62,871

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.49000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

20,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

28/9/2021



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

20,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.62000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class



FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

86,206

The first date the options were exercised or other +convertible securities were converted

27/9/2021

The last date the options were exercised or other +convertible securities were converted

14/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

86,206

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.76000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

6,856

The first date the options were exercised or other +convertible securities were converted

28/9/2021

The last date the options were exercised or other +convertible securities were converted

12/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

 No



Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,856

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.090000

Any other information the entity wishes to provide about the +securities to be quoted

2,284 shares issued are subject to a trading restriction to 31 December 2021 and a further 4,572 shares issued are subject to a trading restriction to 31 December 2022 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other
+convertible securities that were
converted**

16,755

**exercised or other +convertible
securities were converted**

27/9/2021

**exercised or other +convertible
securities were converted**

14/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

18/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

16,755

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.090000

Any other information the entity wishes to provide about the +securities to be quoted

6,321 shares issued are subject to a trading restriction to 1 September 2022 and a further 10,400 shares issued are subject to a trading restriction under the terms of the September 20198 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,860

The first date the options were exercised or other +convertible securities were converted

15/10/2021

The last date the options were exercised or other +convertible securities were converted

21/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,860

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.060000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

119,268

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

22/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Rickard	Paul Rickard	28,169

Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

119,268

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.45000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

103,000

The first date the options were exercised or other +convertible securities were converted

19/10/2021

The last date the options were exercised or other +convertible securities were converted

21/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

 No



Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

103,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

52,756

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

19/10/2021



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

52,756

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.49000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class



FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

38,841

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

21/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

38,841

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.62000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

39,149

The first date the options were exercised or other +convertible securities were converted

30/9/2021

The last date the options were exercised or other +convertible securities were converted

20/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** An issue of new +securities**The underlying securities being received by the holder are:** Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No



Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

39,149

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.76000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,285

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

19/10/2021



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,285

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.060000

Any other information the entity wishes to provide about the +securities to be quoted

2,285 shares issued are subject to a trading restriction to 31 December 2022 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,492

The first date the options were exercised or other +convertible securities were converted

16/10/2021

The last date the options were exercised or other +convertible securities were converted

21/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

26/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

9,492

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.060000

Any other information the entity wishes to provide about the +securities to be quoted

896 shares issued are subject to a trading restriction to 1 September 2022 and a further 8,596 shares issued are subject to a trading restriction to 1 September 2023 under the terms of the September 2019 Option Plan.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TYR : ORDINARY FULLY PAID	515,379,614

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	1,558,794
TYRAA : PERFORMANCE RIGHTS	3,106,933
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,147,652
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	888,858
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	5,762,443
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	6,572,863