



Announcement Summary

Entity name

SILEX SYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 08, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLX	ORDINARY FULLY PAID	84,507	08/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SILEX SYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69003372067

1.3 ASX issuer code

SLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Resolution 7 in the Company's Notice of Meeting for the 2021 Annual General Meeting and subsequent shareholder approval:

<https://clients3.weblink.com.au/pdf/SLX/02419935.pdf>

The shares are issued to Craig Roy, Chair, who agreed to receive 84,507 Shares at a deemed price of \$0.71 per share in lieu of a cash payment of \$60,000, being 50% of the Directors' fees payable for the 3-year term of his appointment as Chair of Global Laser Enrichment Holdings LLC.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SLX : ORDINARY FULLY PAID

Issue date

8/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

84,507

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

\$60,000 of Directors' services for the 3-years ending 31 December 2023. 84,507 shares issued at \$0.71 (the 10-day VWAP at which the Company's shares traded on the ASX preceding 17 December 2020).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.710000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

84,507 shares issued at a deemed price of \$0.71 in lieu of a cash payment of \$60,000 of Directors' fees, being 50% of the fees payable for the 3-year term of Craig Roy's appointment as Chair of Global Laser Enrichment Holdings LLC.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLX : ORDINARY FULLY PAID	204,549,989

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
SLXAK : OPTION EXPIRING 22-NOV-2025 EX \$0.57	150,000
SLXAB : OPTION EXPIRING 31-MAR-2025 EX 21C	660,000
SLXAJ : OPTION EXPIRING 23-MAR-2026 EX \$1.20	1,000,000
SLXAL : PERFORMANCE RIGHTS	807,500
SLXAM : OPTION EXPIRING VARIOUS DATES EX \$0.94	1,050,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

17