

9 November 2021

ISSUE OF SHARES

Notice Under ASX Listing Rule 3.10.5 and Section 708A of the Corporations Act

A-Cap Energy Limited (**Acap** or **Company**) is pleased to advise that the Company has issued 9,250,000 shares to Directors and consultants on conversion of options and vesting of performance rights.

The funds raised from the Placement will be used for exploration and company overheads.

Acap provides the following information pursuant to ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act.

The Placement was made to existing shareholders without disclosure under Part 6D.2 of the Corporations Act, using Acap's ASX 7.1 and 7.1A (15% and 10%) Placement Capacity, under sections 708(1) and 708(8) of the Corporations Act.

As at the date of this notice, A-Cap has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 of the Corporations Act; and

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.



M K Smartt
Company Secretary