



Announcement Summary

Entity name

360 CAPITAL GROUP

Date of this announcement

Wednesday November 10, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TGPAA	RIGHTS	2,728,368	04/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

360 CAPITAL GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

other

Registration number

360 Capital Group Limited ABN 18 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

TGPAA : RIGHTS

Date the +securities the subject of this notification were issued

4/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Pitt	Tony Pitt	501,000
Glenn Butterworth	Glenn Butterworth	262,900
James Storey	James Storey	1,463,668
Christopher Chase	Christopher Chase	262,900

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For a summary of Executive Incentive Plan approved at the 360 Capital Group AGM on 31 October 2019 refer to Employee Share Schemes section at www.360capital.com.au/investor-centre/

Any other information the entity wishes to provide about the +securities the subject of this notification

- 1) 1,289,700 2021 Long Term Incentive offer (2021LTI Rights) performance rights to KMPs pursuant to the terms of the 360 Capital Group Executive Incentive Plan (EIS), exercisable from on or around 31 August 2024 (vesting date) until 3 November 2028 (expiry date) subject to vesting conditions.
- 2) 237,900 2021 Long Term Incentive offer (2021LTI Rights) performance rights to staff pursuant to the terms of the EIS, exercisable from on or around 31 August 2024 (vesting date) and expiring on vesting date, subject to vesting conditions.
- 3) 1,200,768 Retention Offer (Retention Rights) to a KMP pursuant to the terms of the EIS, exercisable from on or around 3 November 2026 (vesting date) until 3 November 2028 (expiry date) subject to vesting conditions.



Issue details

Number of +securities

1,527,600

Number of +securities

1,200,768



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	218,997,551

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGPAA : RIGHTS	5,468,768



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13