



Announcement Summary

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**Entity name**

MAAS GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 15, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGH	ORDINARY FULLY PAID	6,109,000	12/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAAS GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84632994542

### 1.3 ASX issuer code

MGH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/11/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
09-Sep-2021 15:23	Update - Update - Proposed issue of securities - MGH	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Under the terms of the acquisition of Maas Constructions and Maas Plumbing, both acquisitions are subject to specific earn out provisions over the next 3 years which may result in a maximum of 970,000 securities (in aggregate) issued if earnings hurdles for these businesses are met. All future issuances are subject to earnings hurdles with no future issuances to occur with respect to these acquisitions should the hurdle rates not be met



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

MGH : ORDINARY FULLY PAID

**Issue date**

12/11/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

6,109,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares are being issued as consideration for Maas Constructions, Maas Plumbing and Spacey Storage - refer ASX announcement of 28 June 2021 and MGH Notice of Annual General Meeting for further details

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4.600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares are subject to a 3 year escrow arrangement with shares to be released 1/3 each year over a 3 year period with the first release to occur upon market release of the MGH audited annual accounts for FY 22.



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGH : ORDINARY FULLY PAID	284,931,820

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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