



16 November 2021

Waypoint REIT On-Market Buy-back Program

Waypoint REIT (**WPR**) has today lodged an Appendix 3C for the proposed on-market buy-back of up to 18 million WPR securities (**Buy-back Program**), or approximately \$50 million. The first trading day that WPR will be able to buy securities under the Buy-back Program is Wednesday, 1 December 2021. The Buy-back Program will remain open for up to 12 months. The Buy-back Program will be funded from available debt capacity. The timing and number of any securities purchased under the Buy-back Program will depend on WPR's security price and market conditions.

Authorised by: The Board of Waypoint REIT

For further information, please contact:

Hadyn Stephens CEO and Managing Director Waypoint REIT T: +61 2 9137 1287 E: hadyn.stephens@waypointreit.com.au Kerri Leech Chief Financial Officer Waypoint REIT T: +61 2 9137 1285 E: kerri.leech@waypointreit.com.au

About Waypoint REIT

Waypoint REIT is Australia's largest listed REIT owning solely fuel and convenience retail properties with a high quality portfolio of properties across all Australian States and mainland Territories. Waypoint REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Waypoint REIT is a stapled entity in which one share in Waypoint REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Waypoint REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

1

Please refer to the Waypoint REIT website for further information waypointreit.com.au