

Market Announcement

18 November 2021

Ventia Services Group Limited (ASX: VNT) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

Ventia Services Group Limited ('VNT') has now satisfied the conditions of admission and was admitted to the Official List of ASX today, 18 November 2021.

Quotation of VNT's securities will commence at 1:00 PM AEDT on Friday, 19 November 2021 on a **conditional and deferred settlement basis**.

Under VNT's prospectus dated 26 October 2021 (as amended by supplementary prospectus dated 15 November 2021) issued by VNT and Ventia SaleCo Limited ('SaleCo'), VNT and SaleCo raised approximately \$438 million by the issue and transfer of 257,500,818 ordinary fully paid shares at \$1.70 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 855,484,445
ASX code	Fully paid ordinary shares: VNT
Time	1:00 PM AEDT
Date	Friday, 19 November 2021
ASX trade abbreviation	VENTIA
ISIN	Fully paid ordinary shares: AU0000184459

Issued by

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