

# Market Announcement

19 November 2021

## RAS Technology Holdings Limited (ASX: RTH) – Admission and Quotation

### Description

RAS Technology Holdings Limited ('RTH') was admitted to the Official List of ASX on Friday, 19 November 2021.

The securities of RTH will commence quotation at 11:00AM AEDT on Tuesday, 23 November 2021.

RTH raised \$29,000,001 pursuant to the offer under its prospectus dated 27 October 2021 by the issue of 9,333,334 shares at an issue price of \$1.50 per share and the sale of 10,000,000 shares by RAS Technology Holdings SaleCo Limited at a sale price of \$1.50 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 45,391,918
<b>ASX code</b>	Fully paid ordinary shares: RTH
<b>Time</b>	11:00AM AEDT
<b>Date</b>	Tuesday, 23 November 2021
<b>ASX trade abbreviation</b>	RAS TECH
<b>ISIN</b>	Fully paid ordinary shares: AU0000186496
<b>Registered office</b>	RAS Technology Holdings Limited Address: Unit 4, 19-27 Trenerry Street, Weston Creek ACT 2611 Phone: (02) 6288 4080 Email: <a href="mailto:investors.enquiry@racingandsports.com">investors.enquiry@racingandsports.com</a>
<b>Company secretary</b>	Angela Thelma Gunton and Justin Mouchacca
<b>Share Registry</b>	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: <a href="mailto:registrars@linkmarketservices.com.au">registrars@linkmarketservices.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Australian Capital Territory, Australia
<b>Dividend policy</b>	See section 4.8 of the Prospectus
<b>Activities</b>	Racing and wagering data and solutions provider
<b>Lead manager</b>	Ord Minnett Limited
<b>Underwriter</b>	Ord Minnett Limited
<b>ASX restricted securities</b>	N/A

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**Other securities not quoted**

356,072 options exercisable at \$1.95 on or before 18 November 2023.

1,345,530 options exercisable at \$1.95 on or before 23 November 2023.

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**Need more information?**

For further information, please refer to RTH's Prospectus.

**Need more information?**

For further information, please call the Offer Information Line on 1800 774 759.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Olivia Gong**

Adviser, Listings Compliance (Melbourne)